



Announcement Summary

Entity name

RAGNAR METALS LIMITED

Date of this announcement

Thursday June 17, 2021

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options expiring 17 June 2023 ex price \$0.06 per option	2,000,000	17/06/2021
New class - code to be confirmed	Unlisted Options expiring 17 June 2023 ex price \$0.08 per option	2,000,000	17/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAGNAR METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12108560069

1.3 ASX issuer code

RAG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options expiring 17 June 2023 ex price \$0.06 per option

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20210525/pdf/44wst2y6h4v7xn.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06000000

Expiry date

17/6/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

2,000,000 Unlisted Employee Options with an exercise price of \$0.06 expiring 17 June 2023

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.asx.com.au/asxpdf/20210525/pdf/44wst2y6h4v7xn.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options expiring 17 June 2023 ex price \$0.08 per option

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20210525/pdf/44wst2y6h4v7xn.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08000000

Expiry date

17/6/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

2,000,000 Unlisted Employee Options with an exercise price of \$0.08 expiring 17 June 2023

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210525/pdf/44wst2y6h4v7xn.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RAG : ORDINARY FULLY PAID	337,684,889
RAGOC : OPTION EXPIRING 19-MAY-2023	91,666,497

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAGAC : ORDINARY FULLY PAID RESTRICTED	6,500,000
RAGAD : OPTION EXPIRING 19-MAY-2023 RESTRICTED	4,000,000
RAGAE : OPTION EXPIRING 19-MAY-2023 RESTRICTED	60,000,000
RAGAF : OPTION EXPIRING 08-JUN-2021 EX \$0.10	7,000,002
RAGAG : OPTION EXPIRING 08-JUN-2021 EX \$0.125	5,000,000
RAGAH : OPTION EXPIRING 08-JUN-2021 EX \$0.15	400,000
RAGAI : OPTION EXPIRING 13-JUN-2021 EX \$0.105	3,500,000
RAGAJ : OPTION EXPIRING 02-SEP-2022 EX \$0.075	600,000
RAGAK : OPTION EXPIRING 19-MAY-2023 EX \$0.04	4,000,000
New class - code to be confirmed : Unlisted Options expiring 17 June 2023 ex price \$0.06 per option	2,000,000
New class - code to be confirmed : Unlisted Options expiring 17 June 2023 ex price \$0.08 per option	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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